

# EASY FREE TAXES

Prepared by IRS Certified Volunteers



## WHAT TO BRING TO YOUR LOCAL VITA SITE

- > Proof of identification (photo ID)
- > Social Security cards for you, your spouse & dependents
- > An Individual Taxpayer Identification Number (ITIN) assignment letter may be substituted for you, your spouse & your dependents if you do not have a Social Security number
- > Proof of foreign status, if applying for an ITIN
- > Birth dates for you, your spouse & dependents on the tax return
- > Wage & earning statements (Form W-2, W-2G, 1099-R, 1099-Misc) from all employers
- > Interest & dividend statements from banks (Forms 1099) Health Insurance Exemption Certificate, if received
- > A copy of last year's federal & state returns, if available
- > Proof of bank account routing & account numbers for direct deposit such as a blank check
- > To file taxes electronically on a married-filing-joint tax return, both spouses must be present to sign the required forms
- > Total paid for daycare provider & the daycare provider's tax identifying number such as their Social Security number or business Employer Identification Number
- > Forms 1095-A, B & C, Health Coverage Statements
- > Copies of income transcripts from IRS & state, if applicable

- ✓ FREE tax help for families earning \$56,000 or less per year
- ✓ "E-file" federal & state for quick refunds
- ✓ Save by opening a "FREE" savings account & US Savings Bond!
- ✓ Certified Acceptance Agent assistance in obtaining ITINs
- ✓ Prior year & amended returns: Mid-June to October

## GET IT BACK IN THE DMV!

Your name  
123 Street, City, State, Zip  
000-000-0000  
Email  
Hours

Find a site near you –  
[UnitedWayNCA.org/VITA-Sites](https://UnitedWayNCA.org/VITA-Sites)



United Way of the  
National Capital Area

[UnitedWayNCA.org](https://UnitedWayNCA.org)